

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 1, 2009

**Tortoise Capital Resources Corporation**  
(Exact Name of Registrant as Specified in Its Charter)

**Maryland**  
(State or Other Jurisdiction of Incorporation)

**1-33292**  
(Commission File Number)

**20-3431375**  
(IRS Employer Identification No.)

**11550 Ash Street, Suite 300, Leawood, KS**  
(Address of Principal Executive Offices)

**66211**  
(Zip Code)

**(913) 981-1020**  
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On May 1, 2009, the Company responded to the recent announcement by Eagle Rock Energy Partners L.P. of a voluntary temporary reduction in its distribution to enhance its liquidity position. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press Release dated May 1, 2009

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**TORTOISE CAPITAL RESOURCES CORPORATION**

Dated: May 1, 2009

By: /s/ Terry Matlack  
Terry C. Matlack  
Chief Financial Officer

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Exhibit Index

**Exhibit No. Description**

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99.1 Press Release dated May 1, 2009

**Tortoise Capital Resources Corp. Responds to Recent Developments Related to Eagle Rock Energy Partners, L.P.**

**FOR IMMEDIATE RELEASE**

**LEAWOOD, Kan.**— May 1, 2009 – Tortoise Capital Resources Corp. (NYSE:TTO), is responding to the recent announcement by Eagle Rock Energy Partners L.P. (NASDAQ:EROC) of a voluntary temporary reduction in its distribution to enhance its liquidity position. EROC announced it will pay a distribution of \$0.025 per unit for the first quarter of 2009 compared to the previous quarter's distribution of \$0.41.

Last quarter, this distribution decrease by EROC would have decreased TTO's distributable cash flow by approximately \$0.05 per share, holding all other income and expense items constant.

TTO presently owns 977,470 units of EROC, including 188,646 units held in escrow as part of TTO's ownership in Millennium Midstream Partners, L.P. which was sold to EROC in October 2008. As holders of EROC common units, and because EROC's outstanding subordinated units have not yet converted into common units, TTO has cumulative arrearage rights equal to the sum of the amount by which each actual quarterly distribution is below the minimum quarterly distribution of \$0.3625.

**About Tortoise Capital Resources Corp.**

Tortoise Capital Resources invests primarily in privately-held and micro-cap public companies operating in the midstream and downstream segments, and to a lesser extent the upstream segment, of the U.S. energy infrastructure sector. Tortoise Capital Resources seeks to provide stockholders a high level of total return, with an emphasis on distributions and distribution growth.

**About Tortoise Capital Advisors**

Tortoise Capital Advisors, LLC is a pioneer in capital markets for master limited partnership (MLP) investment companies and a leader in closed-end funds and separately managed accounts focused on MLPs in the energy sector. As of March 31, 2009, the adviser had approximately \$1.7 billion of assets under management. For more information, visit [www.tortoiseadvisors.com](http://www.tortoiseadvisors.com).

**Safe Harbor Statement**

This press release shall not constitute an offer to sell or a solicitation to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer or solicitation or sale would be unlawful prior to registration or qualification under the laws of such state or jurisdiction.

**Forward-Looking Statement**

This press release contains certain statements that may include "forward-looking statements." All statements, other than statements of historical fact, included herein are "forward-looking statements." Although the company and Tortoise Capital Advisors believe that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the funds' reports that are filed with the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required by law, the company and Tortoise Capital Advisors do not assume a duty to update this forward-looking statement. Any distribution paid in the future to our stockholders will depend on the actual performance of the company's investments, its costs of leverage and other operating expenses and will be subject to the approval of the company's Board and compliance with asset coverage requirements of the Investment Company Act of 1940 and the leverage covenants.

**Contact information:**

Tortoise Capital Advisors, LLC Pam Kearney, Investor Relations, (866) 362-9331, [pkearney@tortoiseadvisors.com](mailto:pkearney@tortoiseadvisors.com)