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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 12, 2017

**CorEnergy Infrastructure Trust, Inc.**

(Exact Name of Registrant as Specified in Its Charter)

**Maryland**  
(State or Other Jurisdiction of Incorporation)

**1-33292**  
(Commission File Number)

**20-3431375**  
(IRS Employer Identification No.)

**1100 Walnut, Suite 3350, Kansas City, MO**  
(Address of Principal Executive Offices)

**64106**  
(Zip Code)

**(816) 875-3705**  
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure.**

On April 12, 2017, CorEnergy Infrastructure Trust, Inc. (“CorEnergy”) issued a press release regarding Ultra Petroleum Corp.’s (“Ultra”) announcement of its successful emergence from Chapter 11 restructuring. Ultra is the parent company of the tenant, which was included in the reorganization process, of CorEnergy’s Pinedale Liquid Gathering System. In November 2016, Ultra had assumed the Pinedale Liquid Gathering System Lease with no economic changes. Ultra also announced that, in support of its plan of reorganization process, Ultra raised \$2.98 billion in exit financing. Ultra Petroleum expects to begin trading on April 13, 2017 on the NASDAQ Global Select Market, under the ticker “UPL”.

The press release concerning these matters is attached as Exhibit 99.1 to this report and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

- d) Exhibits
  - 99.1 Press Release dated April 12, 2017
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COREENERGY INFRASTRUCTURE TRUST, INC.**

Dated: April 12, 2017

By: /s/ Rebecca M. Sandring  
Rebecca M. Sandring  
Secretary

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Exhibit Index

**Exhibit No.**

**Description**

[99.1](#)

Press Release dated April 12, 2017

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### CorEnergy Announces Update to Tenant Status

KANSAS CITY, Mo.— Ultra Petroleum Corp. (“Ultra”) today announced its successful emergence from Chapter 11 restructuring. Ultra is the parent company of the tenant, which was included in the reorganization process, of CorEnergy Infrastructure Trust Inc.’s (“CorEnergy”) Pinedale Liquid Gathering System. In November 2016, Ultra had assumed the Pinedale Liquid Gathering System Lease with no economic changes.

Ultra also announced that, in support of its plan of reorganization, Ultra raised \$2.98 billion in exit financing. Ultra Petroleum expects to begin trading on April 13, 2017 on the NASDAQ Global Select Market, under the ticker “UPL”.

### About CorEnergy Infrastructure Trust, Inc.

CorEnergy Infrastructure Trust, Inc. (NYSE: CORR, CORRPrA), is a real estate investment trust (REIT) that owns essential midstream and downstream energy assets, such as pipelines, storage terminals, and transmission and distribution assets. We seek long-term contracted revenue from operators of our assets, primarily under triple net participating leases. For more information, please visit [corenergyreit.com](http://corenergyreit.com).

### Forward-Looking Statements

This press release contains certain statements that may include “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, included herein are “forward-looking statements.” Although CorEnergy believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in CorEnergy’s reports that are filed with the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required by law, CorEnergy does not assume a duty to update any forward-looking statement. In particular, any distribution paid in the future to our stockholders will depend on the actual performance of CorEnergy, its costs of leverage and other operating expenses and will be subject to the approval of CorEnergy’s Board of Directors and compliance with leverage covenants.

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