
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **March 29, 2016**

COREENERGY INFRASTRUCTURE TRUST, INC.

(Exact Name of Registrant as Specified in its Charter)

Maryland
(State or Other Jurisdiction of Incorporation)

001-33292
(Commission File Number)

20-3431375
(I.R.S. Employer Identification No.)

1100 Walnut, Ste. 3350, Kansas City, MO 64106
(Address of principal executive office, including zip code)

(816) 875-3705
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

On March 29, 2016, CorEnergy Infrastructure Trust, Inc. drew down \$44 million in loans under its Amended and Restated Revolving Credit Agreement dated July 8, 2015 with Regions Bank (as amended, the "Regions Credit Agreement") for the refinancing of the Pinedale Amended and Restated Term Credit Agreement dated December 14, 2012 (as amended, the "Pinedale Credit Agreement"). Following this refinancing, the Company has in excess of approximately \$60 million of liquidity for acquisitions or the repurchase of equity or debt securities. The terms of the Regions Credit Agreement and Pinedale Credit Agreement are more fully described in Note 14 in the Notes to the Consolidated Financial Statements included in the Company's Annual Report on Form 10-K for the year ended December 31, 2015.

Item 8.01 Other Events.

On April 4, 2016, Company issued a press release announcing the refinancing of the Pinedale Credit Agreement and updates on the compliance of its tenants.

A copy of the press release is attached hereto as Exhibit 99.1, and is incorporated herein by reference and constitutes part of this report.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release – CorEnergy Announces Financing and Lease Updates

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COREENERGY INFRASTRUCTURE TRUST, INC.

Dated: April 4, 2016

By: /s/ David J. Schulte

David J. Schulte
President and Chief Executive Officer

Exhibit Index

Exhibit No.

Description

[99.1](#)

Press Release – CorEnergy Announces Financing and Lease Updates



COREENERGY ANNOUNCES FINANCING AND LEASE UPDATES

FOR IMMEDIATE RELEASE

Kansas City, MO (April 4, 2016) – CorEnergy Infrastructure Trust, Inc. has completed the previously announced refinancing of the Pinedale Liquids Gathering System Secured Term Loan. CorEnergy together with its co-investor repaid \$58.6 million. Following this refinancing, CorEnergy has in excess of approximately \$60 million of liquidity for acquisitions, or repurchase of equity or debt securities.

CorEnergy also announced that each of its tenants remained compliant with their respective lease agreements, including the timely payment of monthly rents.

About CorEnergy Infrastructure Trust, Inc.

CorEnergy Infrastructure Trust, Inc. (NYSE: CORR, CORRPrA), is a real estate investment trust (REIT) that owns essential midstream and downstream energy assets, such as pipelines, storage terminals, and transmission and distribution assets. We seek long-term contracted revenue from operators of our assets, primarily under triple net participating leases. For more information, please visit corenergy.corridortrust.com.

Forward-Looking Statements

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, included herein are "forward-looking statements." Although CorEnergy believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in CorEnergy's reports that are filed with the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required by law, CorEnergy does not assume a duty to update any forward-looking statement. In particular, any distribution paid in the future to our stockholders will depend on the actual performance of CorEnergy, its costs of leverage and other operating expenses and will be subject to the approval of CorEnergy's Board of Directors and compliance with leverage covenants.

Contact Information:

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