
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO
SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 30, 2015

CorEnergy Infrastructure Trust, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Maryland
(State or Other Jurisdiction of Incorporation)

1-33292
(Commission File Number)

20-3431375
(IRS Employer Identification No.)

4200 W. 115th Street, Suite 210, Leawood, KS
(Address of Principal Executive Offices)

66211
(Zip Code)

(913) 981-1020
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On January 30, 2015, the Company announced the tax characterization of the 2014 distributions paid to stockholders. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

99.1 Press Release dated January 30, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COREENERGY INFRASTRUCTURE TRUST, INC.

Dated: January 30, 2015

By: /s/ Rebecca M. Sandring
Rebecca M. Sandring
Secretary

Exhibit Index

Exhibit No.

Description

[99.1](#)

Press Release dated January 30, 2015



CorEnergy Announces Updated Tax Characterization of 2014 Distributions

FOR IMMEDIATE RELEASE

KANSAS CITY, Mo. – January 30, 2015 – CorEnergy Infrastructure Trust, Inc. (NYSE: CORR) (“CorEnergy”) today announced an update to the tax characterization of its 2014 distributions paid to stockholders, classifying a portion of those distributions as qualified dividends.

The following table summarizes, for income tax purposes, the nature of cash distributions paid by the Company during the year ended December 31, 2014:

Record Date	Payable Date	Total Distributions Per Share	Total Ordinary Dividends Box 1a	Qualified Dividends Box 1b	Total Capital Gain Distr. Box 2a	Nondividend Distr. Box 3
1/13/2014	1/23/2014	\$ 0.1250	\$ 0.0928	\$ 0.0450	\$ 0.0000	\$ 0.0322
5/14/2014	5/22/2014	0.1290	0.0958	0.0464	0.0000	0.0332
8/15/2014	8/29/2014	0.1300	0.0965	0.0467	0.0000	0.0335
11/14/2014	11/28/2014	0.1300	0.0965	0.0467	0.0000	0.0335
Total 2014 Distributions:		\$ 0.5140	\$ 0.3816	\$ 0.1848	\$ 0.0000	\$ 0.1324

Shareholders will receive their Form 1099 reports shortly, which include the updated characterization. Additional information regarding the tax characterization of the 2014 distributions is available at corenergy.corridortrust.com.

Nothing contained herein or therein should be construed as tax advice. Consult your tax advisor for more information. Furthermore, you may not rely upon any information herein or therein for the purpose of avoiding any penalties that may be imposed under the Internal Revenue Code.

About CorEnergy Infrastructure Trust, Inc.

CorEnergy Infrastructure Trust, Inc. (NYSE: CORR), primarily owns midstream and downstream U.S. energy infrastructure assets subject to long-term triple net participating leases with energy companies. These assets include pipelines, storage tanks, transmission lines and gathering systems. The Company’s principal objective is to provide stockholders with an attractive risk-adjusted total return, with an emphasis on distributions and long-term distribution growth (reported to our investors on Form 1099). CorEnergy is managed by Corridor InfraTrust Management, LLC, a real property asset manager focused on U.S. energy infrastructure and an affiliate of Tortoise Capital Advisors, L.L.C., an investment manager specializing in listed energy investments, with approximately \$17.3 billion of assets under management in NYSE-listed closed-end investment companies, open-end funds and other accounts as of December 31, 2014.

Safe Harbor Statement

This press release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of, securities in any state or jurisdiction in which such offer or solicitation or sale would be unlawful prior to registration or qualification under the laws of such state or jurisdiction.

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