



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 10, 2021

David Schulte  
Chief Executive Officer  
CorEnergy Infrastructure Trust, Inc.  
1100 Walnut, Suite 3350  
Kansas City, Missouri 64106

**Re: CorEnergy Infrastructure Trust, Inc.  
Registration Statement on Form S-3  
Filed on November 3, 2021  
File No. 333-260733**

Dear Mr. Schulte:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Melanie Singh at 202-551-4074 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction